

This session will be recorded

Mendeley

Working with a professional reference manager

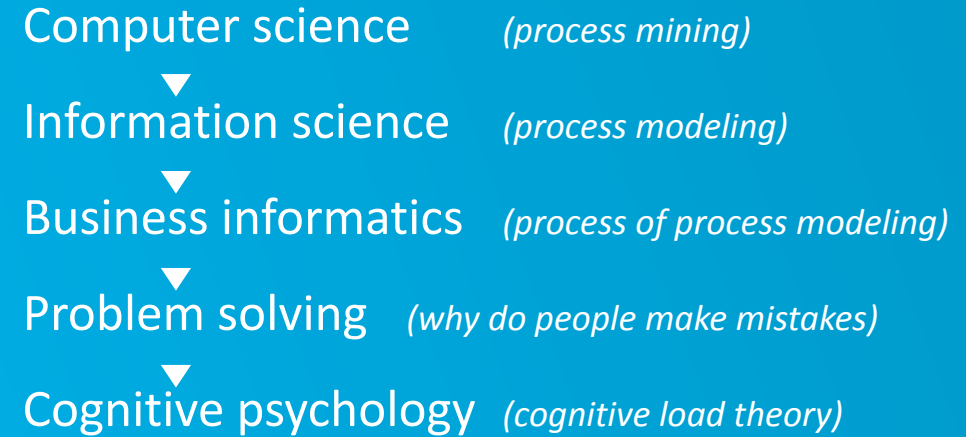


Who am I?



Generalist and specialist

Teacher/coach
Researcher →
Programmer
Volunteer
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And much more



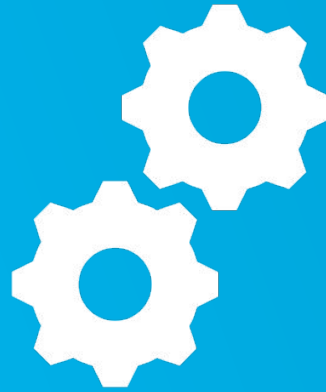
Who are you?

- Which department?
- Which role (student, PhD student, teaching assistant, postdoc, ...)?
- Experience with paper writing/reference management?

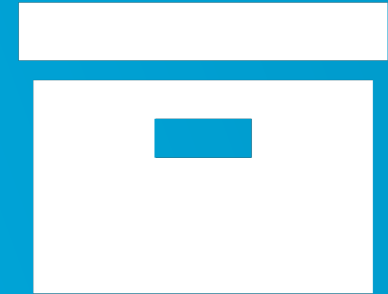
Topics



INSTALL



CONFIGURE

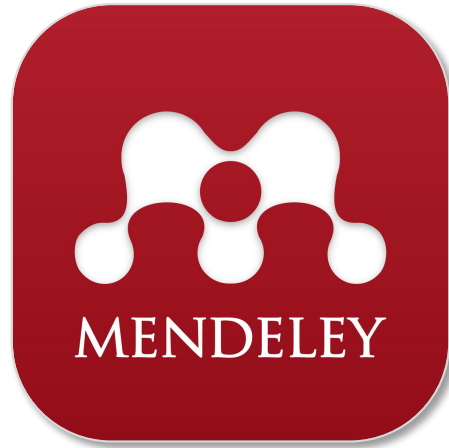


ADD PAPERS

Reference software



EndNote™



MENDELEY

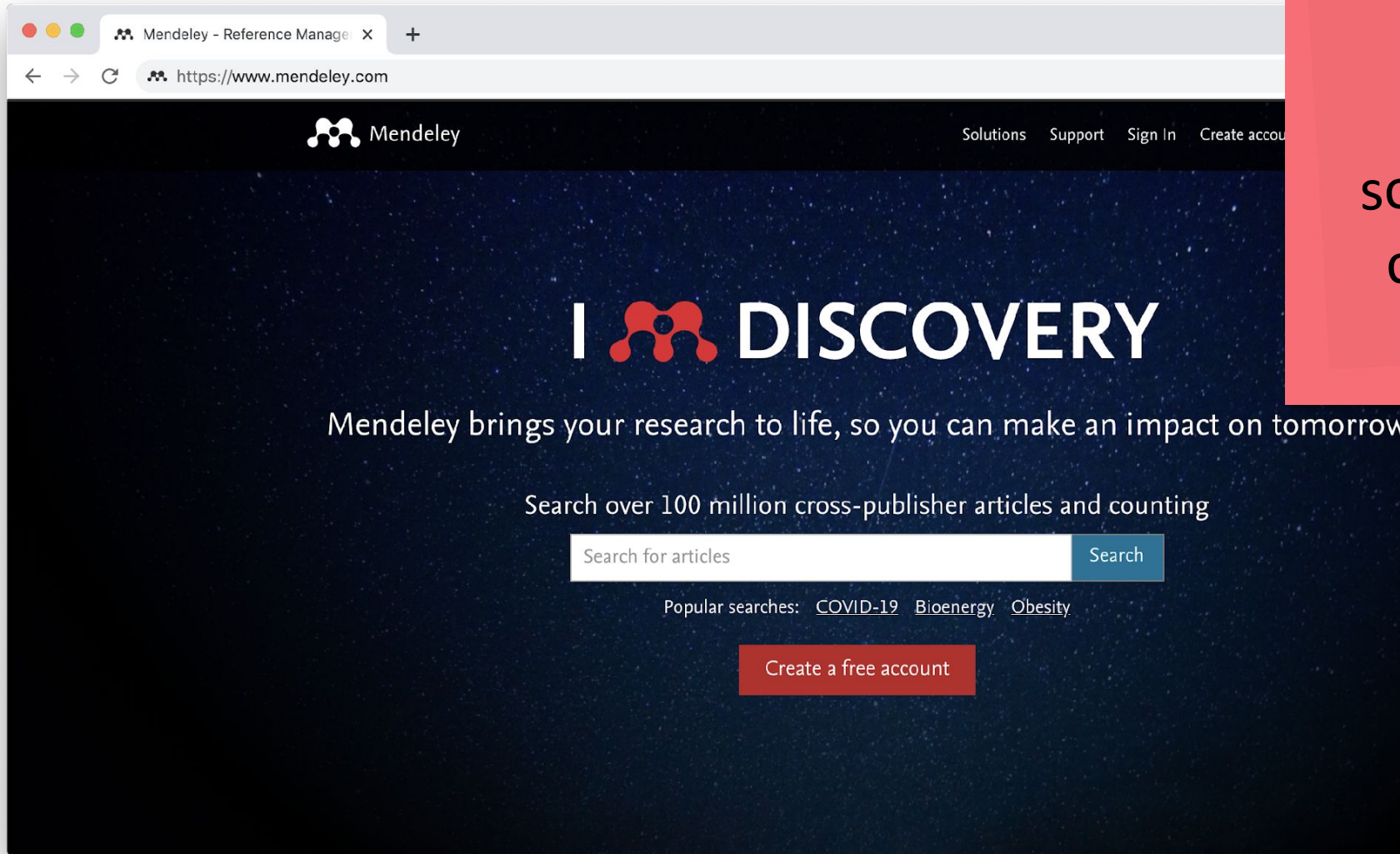


zotero



citeulike

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Tip
The new software is not complete yet

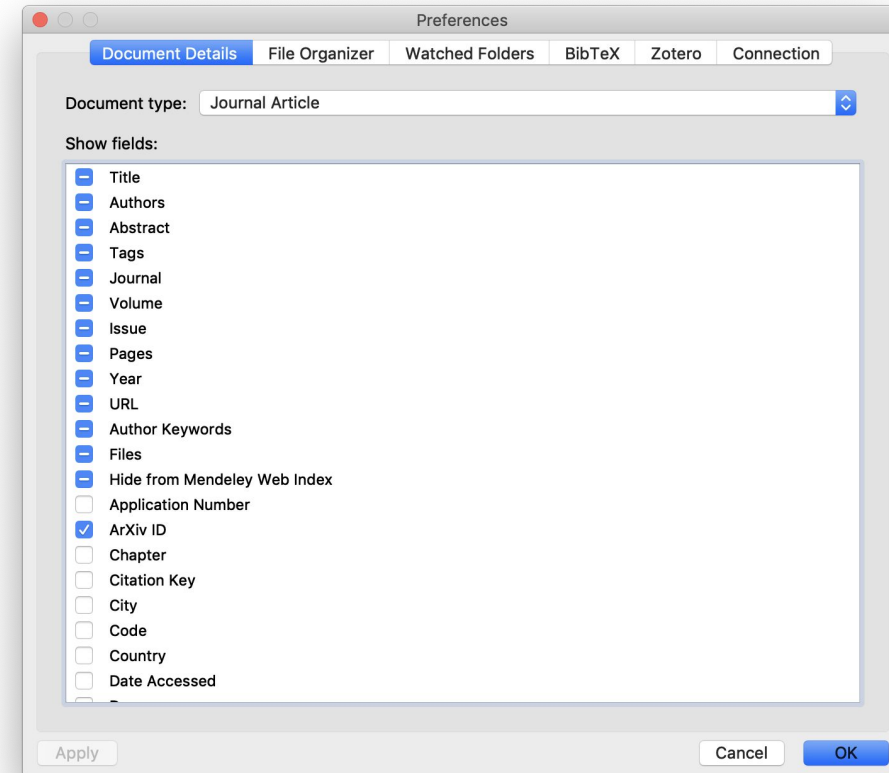
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Download old:
www.mendeley.com/autoupdates/installers/1.19.8

Configure

Configure in **Document Details** which fields to show/hide for each type of document

- e.g. ArXiv ID, Citation Key, Language

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software**

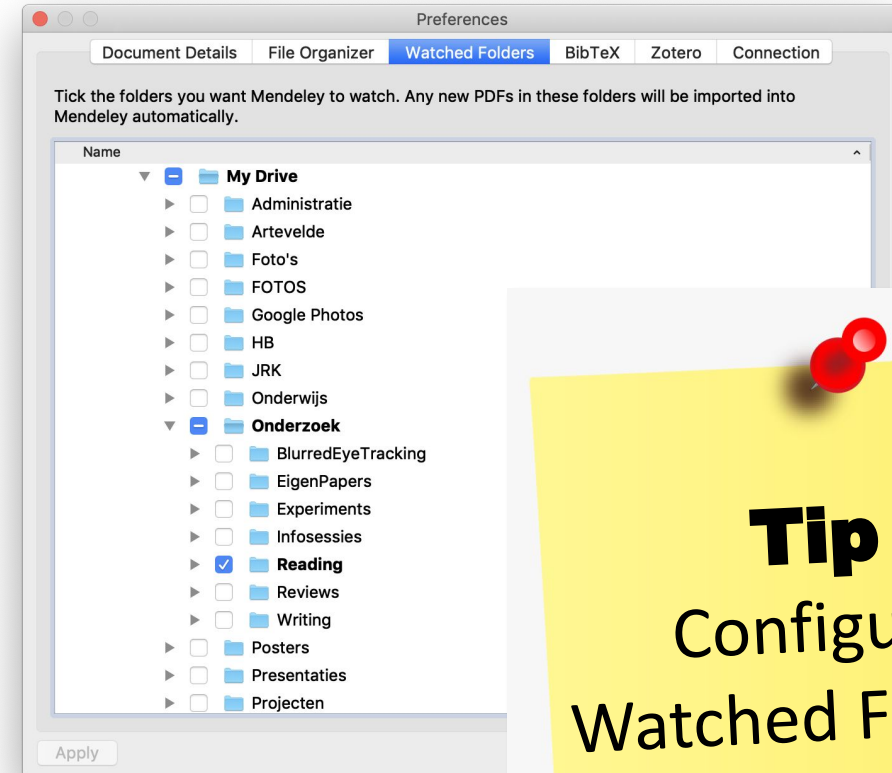


Configure

Configure **Watched Folders!**

- Any pdf you save in these folders, will be automatically indexed by Mendeley
- It will extract title and authors from the pdf
- It will search Google Scholar for more information
- You can still change the record afterwards

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in new
software**



Tip
Configure
Watched Folders



Mendeley Desktop

Mendeley Desktop

Q Search... Jan

Add Folders Sync Help

MY LIBRARY

- All Documents
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- _Masterproeven
- Information Systems
- Process of X
- Psychology
- Research & writing
- zPapers
- zReviews
- Create Folder...

EXTERNAL LIBRARY

GROUPS

Create Group...

TRASH

All Deleted Documents

Filter by Authors

All

- Aalst, W.
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- Adriansyah, Arya
- Arcieri, F.
- Arcieri, Franco
- Baier, T.
- Baier, Thomas
- Blickle, T.
- Blickle, Tobias
- Bolle, J.

My Publications Edit Settings

★	●	📄	Authors	Title	Year	Published In	Added
☆	●		Burattin, A.; De Weerd, J.; Dongen, B.; Claes, J.;...	Special issue on business process intelligence	2020	Computing	06/11/20
☆	●		Bolle, J.; Claes, J.	Investigating the Trade-off Between the Effectiveness and Efficiency of Process Modeling	2019	Lecture Notes in Business In...	21/02/19
☆	●		Claes, J.; Vandecaveye, G.	The impact of confusion on syntax errors in simple sequence flow models in BPMN	2019	Lecture Notes in Business In...	18/06/19
☆	●		De Meyer, Philippe; Claes, Jan	An overview of process model quality literature - The Comprehensive Process Model Quality Fram...	2018	arXiv: 1808.07930	08/10/18
☆	●		Claes, Jan; De Meyer, Philippe	Comprehensive Process Model Quality Framework, Mendeley Data, v1	2018		09/03/18
☆	●		Bolle, Jeroen; De Bock, Joshua; Claes, Jan	Data for Investigating the trade-off between the effectiveness and efficiency of process modeling...	2018		10/09/18
☆	●		Van Dongen, Boudewijn F.; De Weerd, Jochen; ...	Introduction to the 13th international workshop on business process intelligence (BPI 2017)	2018	Lecture Notes in Business In...	22/02/18
☆	●	📄	Bolle, Jeroen; Claes, Jan	Investigating the trade-off between the effectiveness and efficiency of process modeling	2018	Proc. BPM '18 Workshops	01/10/18
☆	●	📄	De Bock, Joshua; Claes, Jan	The Origin and Evolution of Syntax Errors in Simple Sequence Flow Models in BPMN	2018	Proc. Caise '18 Workshops	14/06/18
☆	●	📄	Bru, Francis; Claes, Jan	The perceived quality of process discovery tools	2018	arXiv: 1808.06475	01/10/18
☆	●	📄	Claes, Jan	Yet another reconsideration of cognitive load theory	2018	Proc. ICLTC '18	01/10/18
☆	●	📄	Turetken, O.; Vanderfeesten, I.; Claes...	Cognitive style and business process model understanding	2017	Lecture Notes in Business In...	06/07/17
☆	●	📄	Turetken, O.; Vanderfeesten, Irene; Cl...	Cognitive style and business process model understanding	2017	Lecture Notes in Business In...	21/12/17
☆	●	📄	Turetken, Oktay; Vanderfeesten, Irene; Cl...	Cognitive Style and Business Process Model Understanding	2017	CAISE 2017 Workshops	10/10/17
☆	●	📄	Claes, Jan; Vanderfeesten, Irene; G...	The Structured Process Modeling Method (SPMM) - What is the best way for me to construct a proc...	2017	Decision Support Syst...	10/10/17
☆	●	📄	Claes, Jan; Vanderfeesten, Irene; G...	Towards a structured process modeling method: Building the prescriptive modeling theory	2017	Proceedings of the BPM 201...	07/06/16
☆	●	📄	Claes, Jan; Vanderfeesten, Irene; G...	Towards a structured process modeling method: Building the prescriptive modeling theory	2017	Proc. BPM '16 Workshops	10/06/17
☆	●	📄	Claes, Jan	Hoe vermijd je 'domme' fouten?	2016	De Geus	09/11/17
☆	●		Claes, Jan	Structured Process Modeling Method experimental tool	2016		25/11/16
☆	●		Claes, Jan	A visual analysis of the process of process	2015	Information	12/01/17

Details Notes Contents

Type: Journal Article

The Structured Process Modeling Method (SPMM) - What is the best way for me to construct a process model?

Authors: J. Claes, I. Vanderfeesten, F. Gailly et al.

View research catalog entry for this paper

Journal: *Decision Support Systems*

Year: 2017

Volume: 100

Issue: 6

Pages: 57-76

Abstract:

More and more organizations turn to the construction of process models to support strategic and operational tasks. At the same time, reports indicate quality issues for a considerable part of these models, caused by modeling errors. Therefore, the research described in this paper investigates the development of a practical method to determine and train an optimal process modeling strategy that aims to decrease the number of cognitive errors made during modeling. Such cognitive errors originate in inadequate cognitive processing caused by the inherent complexity of constructing process models. The method helps modelers to derive their personal cognitive profile and the related optimal cognitive strategy that minimizes these cognitive failures. The contribution of the research consists of the conceptual method and an automated modeling strategy selection and training instrument. These two artefacts are positively evaluated by a laboratory experiment covering mult...

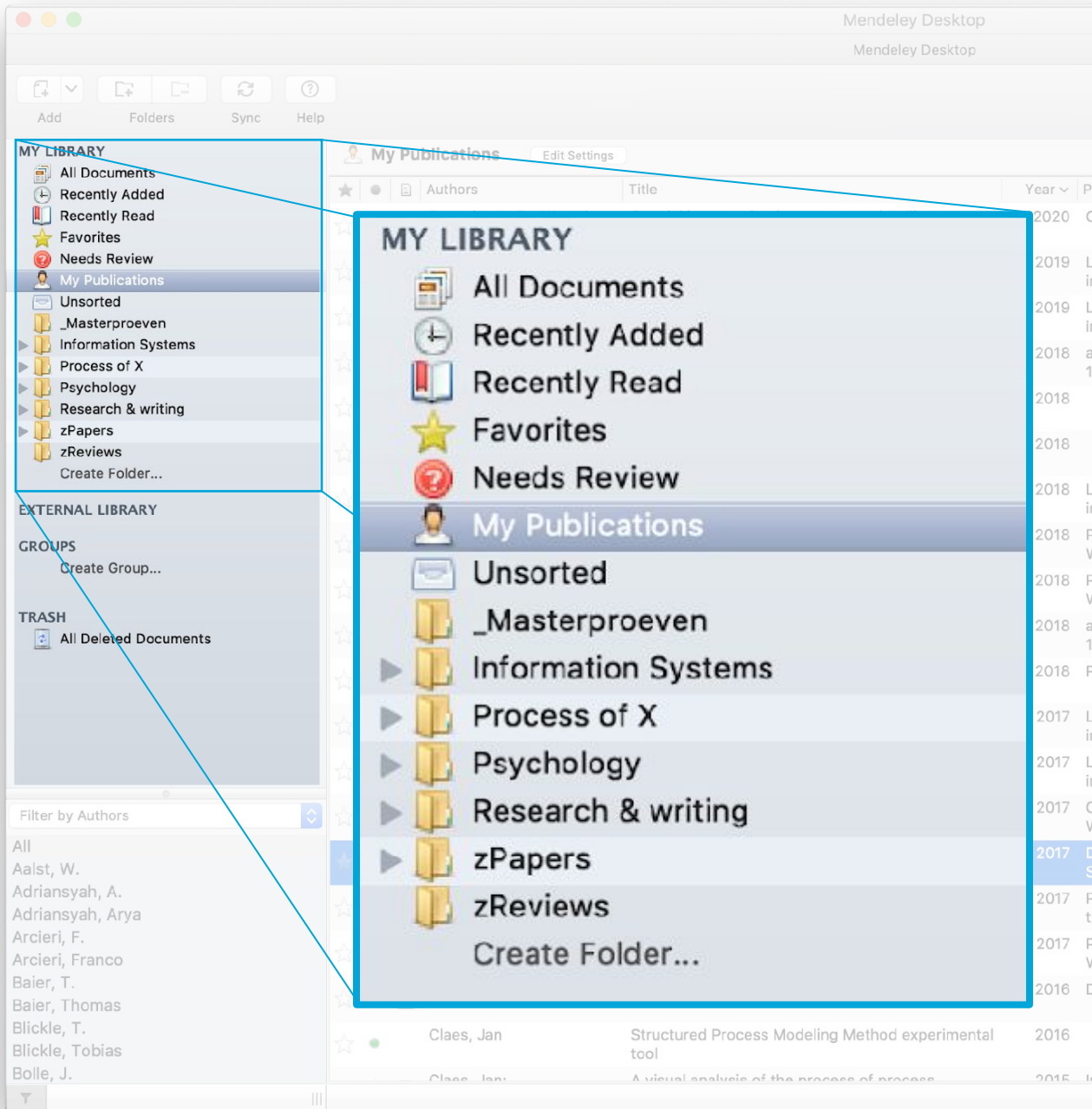
Tags:

Author Keywords:

Cognitive aspects of modeling; Modeling support; Process model quality; Process of process modeling; Smart business process management

Citation Key:

Claes2017



Tip
Papers can be in multiple folders at the same time

Tip
Use a folder per paper, verify details before submission

Not available in new software

The screenshot shows the Mendeley Desktop interface. A yellow sticky note with two red pushpins is overlaid on the 'My Publications' list. The note contains the following text:

Tip
Drag an author name on top of another in this list to merge them

The background interface includes a sidebar with 'MY LIBRARY' and 'EXTERNAL LIBRARY' sections, a main table of publications, and a details pane on the right. The table has columns for Authors, Title, Year, Published In, and Added. The details pane shows information for a journal article titled 'The Structured Process Modeling Method (SPMM) - What is the best way for me to construct a process model?'.

Mendeley Desktop

Mendeley Desktop

Q Search... Jan

MY LIBRARY

- All Documents
- Recently Added
- Recently Read
- Favorites
- Needs Review
- My Publications
- Unsorted
- _Masterproeven
- Information Systems
- Process of X
- Psychology

My Publications Edit Settings

★	●	📄	Authors	Title	Year	Published In	Added
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TRASH

- All Deleted Documents

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Journal: *Decision Support Systems*

Year: 2017

Volu

Issu

Page

Abs

Mod

uction of ational tasks. At or a considerable s. Therefore, the e development optimal process mber of

theory

mod

Citation Key: Claes2017

Click to mark favorite

Click to mark (un)read

Click column headers to sort (works also on the first 3 columns)

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★	●	📄	Authors	Title	Year	Published In	Added
★	●	📄	Burattin, A.; De Weerd, J.; Dongen, B.; Claes, J.;...	Special issue on business process intelligence	2020	Computing	06/11/20
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★	●	📄	Claes, J.; Vandecaveye, G.	The impact of confusion on syntax errors in simple	2019	Lecture Notes	18/06/19

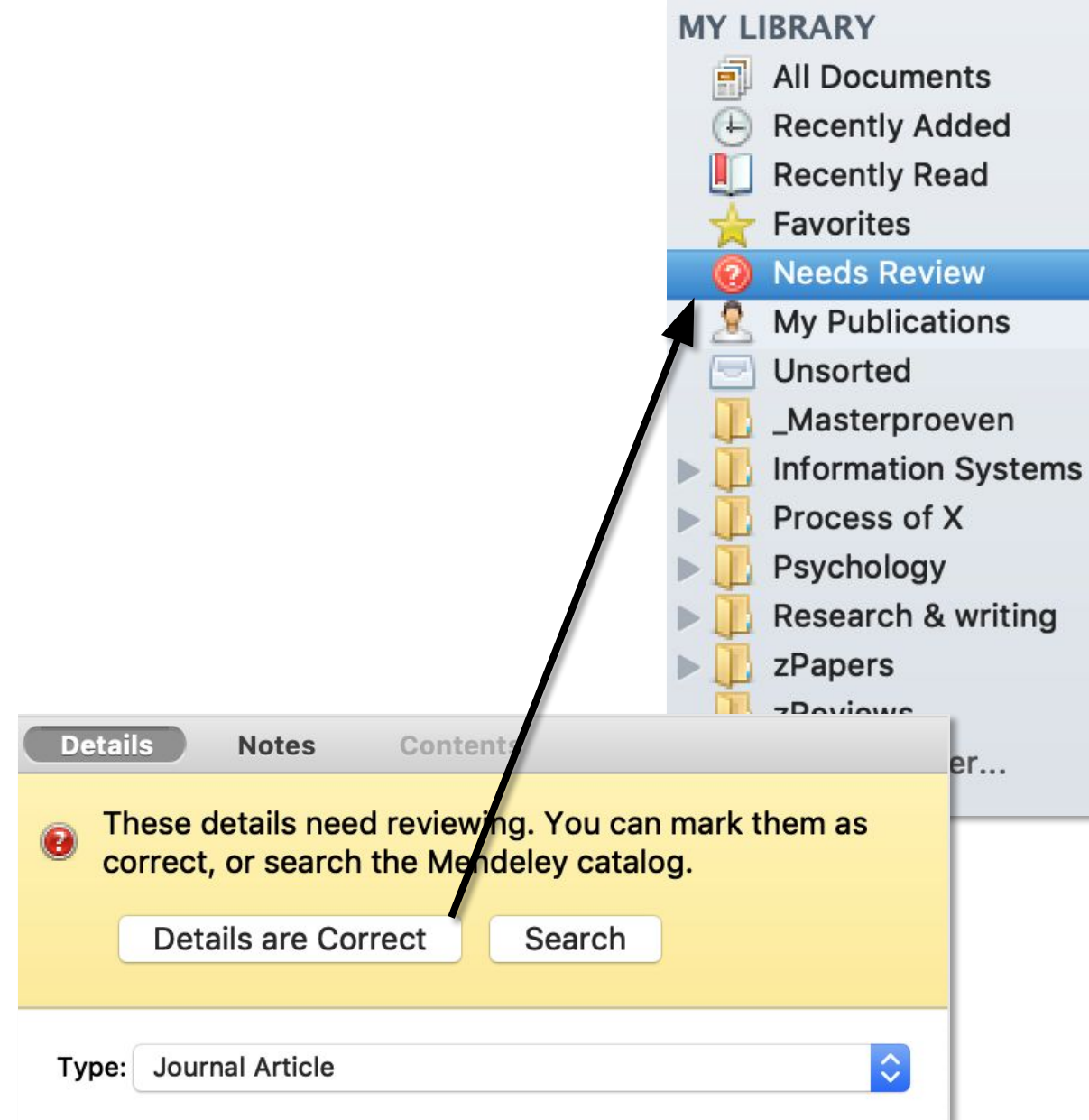
Add papers

- Option 1. Store pdf in "watched folder"
- Option 2. Add manually

Mendeley will usually already search for more info in Google Scholar

- You can verify and mark "Details are Correct"
- You can also restart the "Search", for instance after changing some fields

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Mendeley Desktop

Mendeley Desktop

Q Search... Jan

Add Folders Sync Help

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- Psychology
- Research & writing
- zPapers
- zReviews
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Filter by Authors

All

- Aalst, W.
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★	●		Claes, J.; Vandeca G.				
★	●		De Meyer, Philippe Claes, Jan				
★	●		Claes, Jan; De Mey Philippe				
★	●		Bolle, Jeroen; De E Joshua; Claes, Jan				
★	●		Van Dongen, Boud F.; De Weerd, Joc				
★	●		Bolle, Jeroen; Clae				
★	●		De Bock, Joshua; C Jan				
★	●		Bru, Francis; Clae				
★	●		Claes, Jan				
★	●		Turetken, O.; Vanderfeesten, I.;				
★	●		Turetken, O.; Vanderfeesten, Ire				
★	●		Turetken, Oktay; Vanderfeesten, Ire				
★	●		Claes, Jan; Vanderfeesten, Ire				
★	●		Claes, Jan; Vanderfeesten, Irene; G...	Towards a structured process modeling method: Building the prescriptive modeling theory	2017	Proceedings of the BPM 201...	07/06/16
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Tags:

Author Keywords:

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Citation Key:

Claes2017

Tip

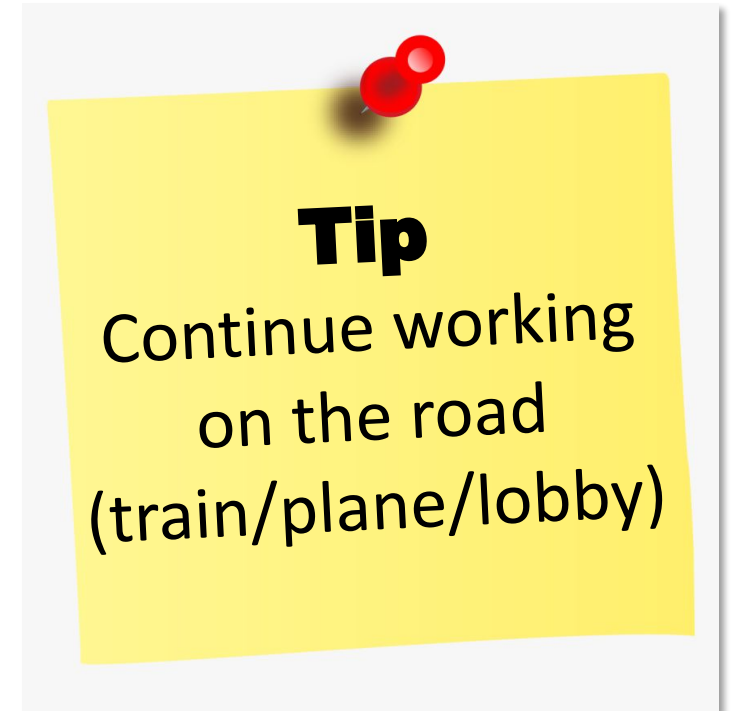
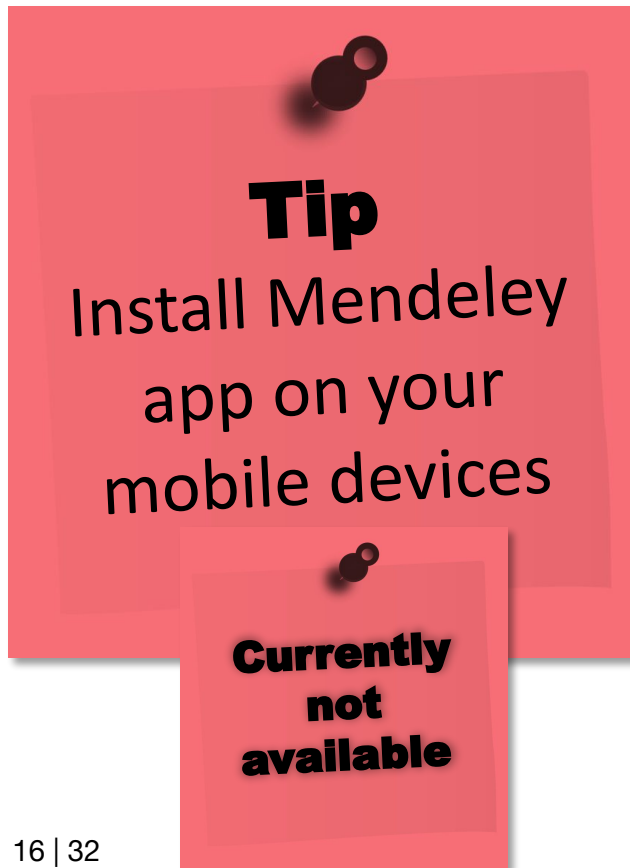
Postpone verification of details until you use the entry in a citation

Add notes – Highlight text

The screenshot displays the Mendeley Desktop application window. The main document is titled "MIS Quarterly RESEARCH ESSAY" and "FORMATION SYSTEMS¹". The document content includes an abstract, an introduction, and a list of domain questions. A yellow sticky note is attached to the document, containing the text "Paper about different types of theories". A separate "GENERAL NOTES" panel on the right contains a list of notes: "Classic in IS literature!", "- different types of theories", "- how to build theories", and "- how to evaluate theories". A "PRIVATE ANNOTATIONS" panel also shows a note: "Paper about different types of theories". A toolbar on the right side of the interface includes buttons for "Select", "Note", "Highlight", and "Color". Arrows point from these buttons to the corresponding actions in the document: "Select" points to the sticky note, "Note" points to the "GENERAL NOTES" panel, "Highlight" points to highlighted text in the abstract, and "Color" points to the highlighted text in the introduction.

Synchronization

Every change (including notes and highlights) is synchronized to you web profile ..
.. and to any device using the same account



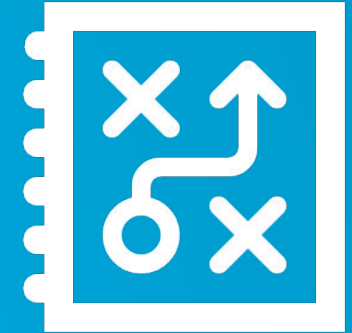
Topics



CITE



COLLABORATE

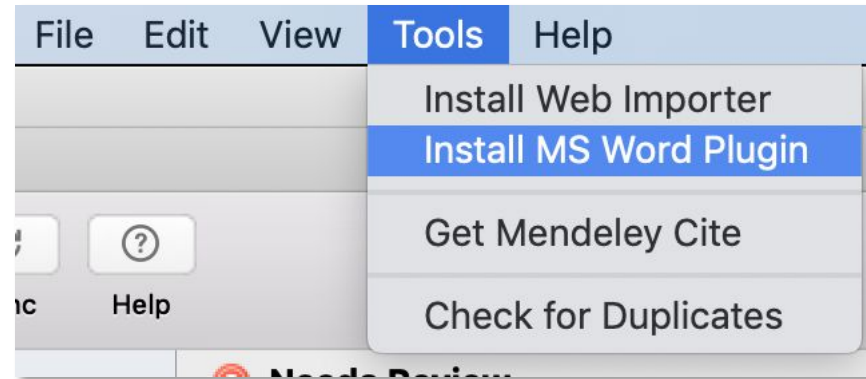


TIPS – Q&A

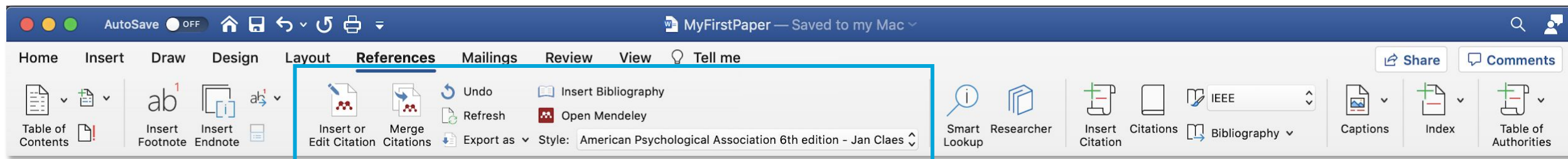
MS Word plug-in

**Different
in new
software**

- Install the MS Word plugin

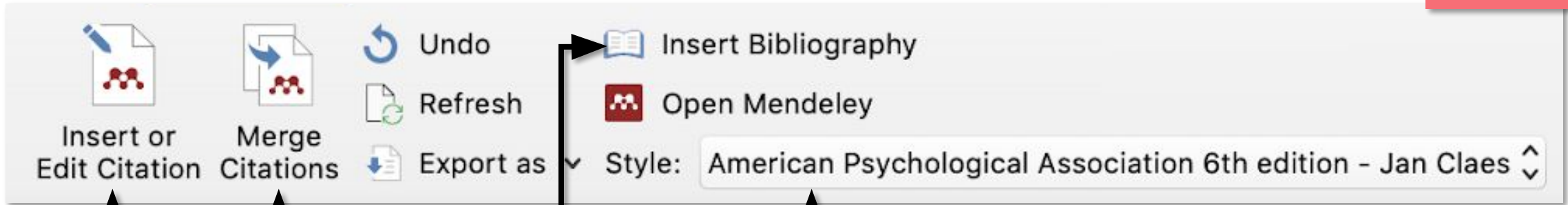


- A section is added to the References ribbon in MS Word



MS Word plug-in

**Different
in new
software**



Insert/edit a citation in your main text

Merge two adjacent citations into one combined citation

Insert the bibliography at the end of your text

Change the style according to the journal's requirements

Collaborate

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- ▶ zPapers
- zReviews
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EXTERNAL LIBRARY

GROUPS

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Create private group

Private groups allow you to share PDFs, highlights and annotations with invited group members. You can invite people to join your group after you click Create group.

Cancel

Create group

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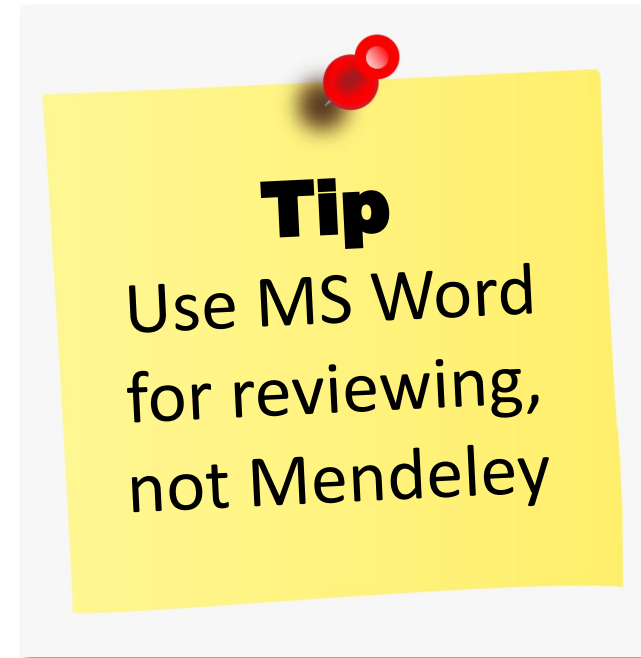
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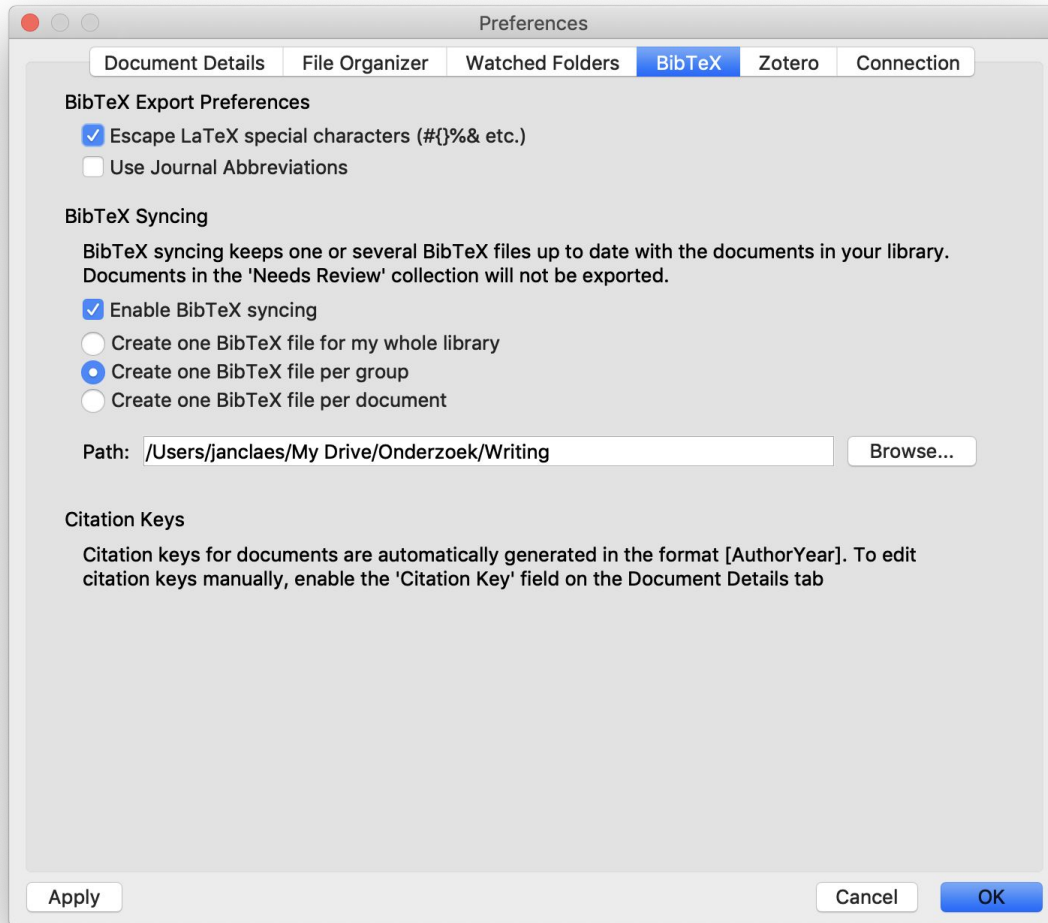
For more information visit

<https://www.mendeley.com/guides/private-groups>



What about LaTeX?

No config
yet in new
software



Configure BibTeX synchronization

For more information visit:

<https://blog.mendeley.com/2011/10/25/howto-use-mendeley-to-create-citations-using-latex-and-bibtex/>



Check for duplicates..

Not available in new software

The screenshot shows the Mendeley Desktop application window. The menu bar includes Apple logo, Mendeley Desktop, File, Edit, View, Tools, and Help. The 'Tools' menu is open, showing options: Install Web Importer, Uninstall MS Word Plugin, Get Mendeley Cite, and Check for Duplicates (highlighted in blue). Below the menu is a toolbar with icons for Add, Folders, Sync, and Help. The main window is titled 'Mendeley Desktop' and contains a sidebar for 'MY LIBRARY' and a main pane for 'All Documents'. The 'MY LIBRARY' sidebar lists: All Documents, Recently Added, Recently Read, Favorites, Needs Review, My Publications, Unsorted, _Masterproeven, Information Systems, Process of X, Psychology, Research & writing, and zPapers. The 'All Documents' pane shows a table of documents with columns for Authors, Title, Year, and Publication. The table contains the following data:

★	●	📄	Authors	Title	Year	Public
☆	●	📄	Pershan, Michael	"Not a Theory of Everything": Debating the Limits of Cognitive Load Theory	2006	
☆	●	📄	Netjes, Mariska; Vanderfeesten, Irene; R...	"Intelligent" tools for workflow process redesign: A research agenda	2006	Busi Proc
☆	●	📄	Guceglioglu, a Selcuk; Demirors, Onur	3 A Process Based Model for Measuring IS Effects on Business	2005	
☆	●	📄	Wong, Pak Chung; Bergeron, R Daniel	30 Years of multidimensional multivariate visualization	1997	Scie Visu
☆	●	📄		4 Metrics for Business Process Models	2008	
☆	●	📄	Effinaer. Philip	A 3D-navigaator for business process models	2013	Proc



.. or manually merge two documents

Not available in new software

The screenshot shows the Mendeley Desktop application window. The title bar reads "Mendeley Desktop". The interface includes a top toolbar with "Add", "Folders", "Sync", and "Help" buttons, and a search bar on the right. The left sidebar shows a navigation tree with "MY LIBRARY" (All Documents, Recently Added, etc.), "EXTERNAL LIBRARY", "GROUPS", and "TRASH". The main area displays a table of documents with columns for Authors, Title, Year, Published In, and Added. Two documents are selected (highlighted in blue):

★	●	📄	Authors	Title	Year	Published In	Added
★	●	📄	Pershan, Michael	"Not a Theory of Everything": Debating the Limits of Cognitive Load Theory	2006		25/04/18
★	●	📄	Netjes, Mariska; Vanderfeesten, Irene; R...	"Intelligent" tools for workflow process redesign: A research agenda	2006	Business Process Man...	02/04/10
★	●	📄	Guceglioglu, a Selcuk; Demirors, Onur	3 A Process Based Model for Measuring IS Effects on Business	2005		30/11/16
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★	●	📄	Effinger, Philip	A 3D-navigator for business process models	2013	Proceedings of the 10th Inter...	11/05/13
★	●	📄	Daoudi, F.; Nurcan, S.	A benchmarking framework for methods to design flexible business processes	2007	Software Process: Impr...	07/03/11
★	●	📄	Weaver, Patrick	A brief history of scheduling	2006	myPrimavera Conference	09/06/15
★	●	📄	Aiulli, Fabio; Burattin, Andrea; Sperduti, Aless...	A business process metric based on the alpha algorithm relations	2012	Lecture Notes in Business In...	12/01/17
★	●	📄	Sánchez-González, Laura; García, Félix; Rui...	A case study about the improvement of business process models driven by indicators	2017	Software & Systems Mod...	04/11/17
★	●	📄	Sánchez-González, Laura; García, Félix; Rui...	A case study about the improvement of business process models driven by indicators		Software & Systems Mod...	07/04/17
★	●	📄	Botezatu, Mirela; Völzer, Hagen; Dijkman, Remco ...	A case study in workflow scheduling driven by log data	2015	Lecture Notes in Business In...	10/10/16
★	●	📄	Simatupang, T. M.; Sridharan, P	A characterization of information sharing in supply chains	2001	Proceedings of 36th annual	07/02/13

The details panel on the right shows the selected document's information:

- Type: Journal Article
- A case study about the improvement of business process models driven by indicators**
- Authors: L. Sánchez-González, F. García, F. Ruiz et...
- Journal: *Software & Systems Modeling*
- Year:
- Volume:
- Issue:
- Pages:
- Abstract:**
- Tags:**
- Author Keywords:**

A yellow banner at the top of the details panel reads "2 documents selected. Edits will affect all selected documents." and contains a "Merge Documents" button. A red callout box with a pin icon points to this button, containing the text "Not available in new software".

.. or manually merge two documents

Not available in new software

Mendeley Desktop

Merging 2 documents

Authors	Title	Confidence
Sánchez-González, La...	A case study about the improvement of business process models driven by indicators	
Sánchez-González, La...	A case study about the improvement of business process models driven by indicators	
Sánchez-González, La...	A case study about the improvement of business process models driven by indicators	

Confirm Merge

No conflicting finds
You can safely merge the 2 duplicates in this set. [More info...](#)

Type: Journal Article

A case study about the improvement of business process models driven by indic...

Authors: L. Sánchez-González, F. García, F. Ruiz et al.

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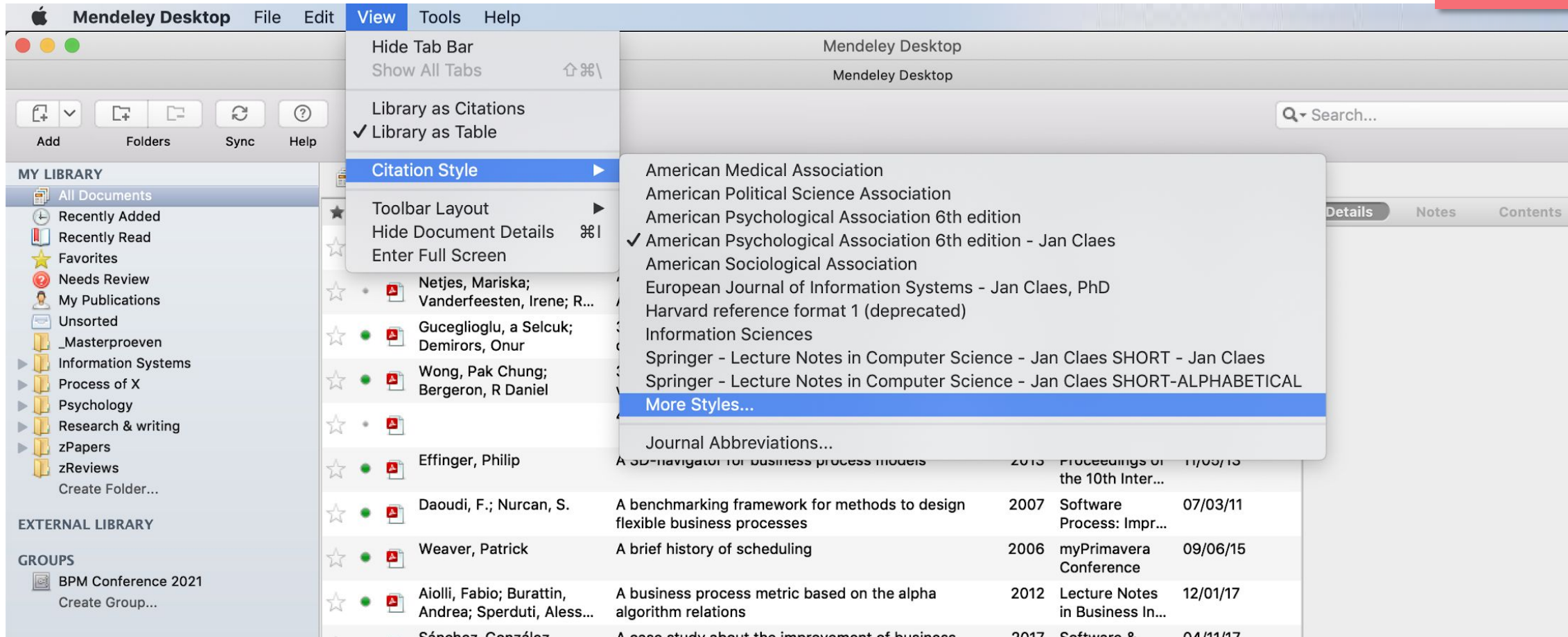
Pages: 759-788

Abstract:

Tags:

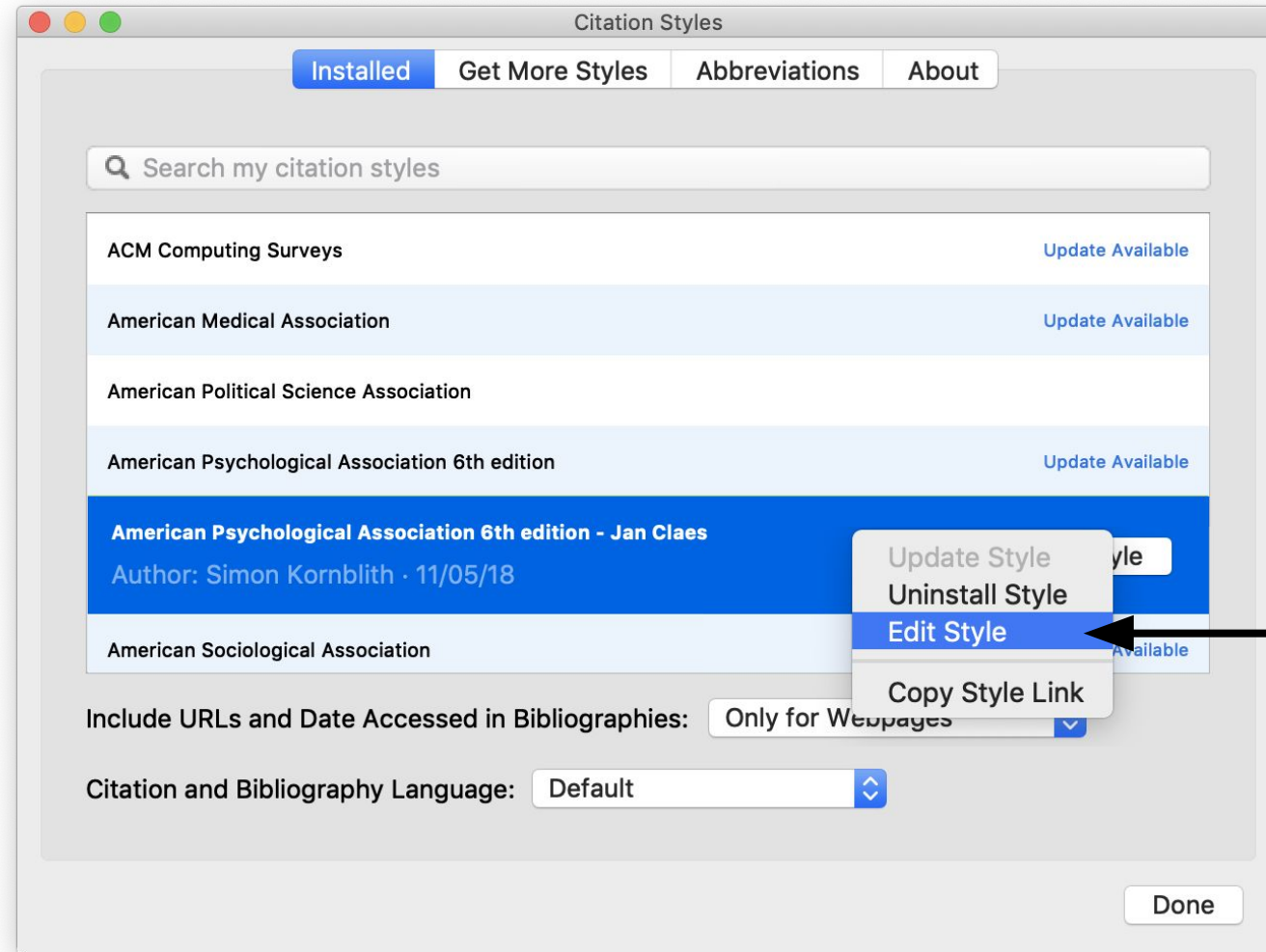
Add/customize citation styles

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The screenshot displays the Visual CSL Editor web interface. The browser address bar shows the URL: `cs1.mendeley.com/visualEditor/?styleUrl=http://cs1.mendeley.com/styles/1018841/apa-JC&overwrite=1`. The interface includes a navigation bar with tabs for 'About', 'Search by name', 'Search by example', 'Visual editor' (selected), and 'Code editor'. Below this, there are dropdown menus for 'Style', 'Edit', and 'Help', and a breadcrumb trail for the current style: 'American Psychological Association 6th edition - Jan Claes'. A sidebar on the left is organized into sections: 'STYLE INFO' (Info, Global Formatting Options), 'INLINE CITATIONS' (Layout, Sort), 'BIBLIOGRAPHY' (Layout, Sort), and 'MACROS'. The 'MACROS' section is expanded to show a tree structure: 'Macro: container-contributors', 'Macro: secondary-contributors', 'Macro: author' (selected), and its sub-sections: 'Names' (selected), 'Name' (selected), 'Label', and 'Substitute'. Other macros listed include 'Macro: author-short', 'Macro: patent-number', 'Macro: access', 'Macro: title', 'Macro: title-plus-extra', 'Macro: format', 'Macro: publisher', 'Macro: event', 'Macro: issued', 'Macro: issued-sort', 'Macro: issued-year', 'Macro: edition', 'Macro: locators', 'Macro: citation-locator', 'Macro: container', 'Macro: container-title', 'Macro: legal-cites', and 'Macro: original-date'. An 'ADVANCED' section at the bottom of the sidebar also contains 'Global Formatting Options'. The main content area is divided into 'EXAMPLE CITATIONS' and 'EXAMPLE BIBLIOGRAPHY'. The 'EXAMPLE CITATIONS' section shows '(Campbell & Pedersen, 2007)' and '(WO2011US30214, 2011)'. The 'EXAMPLE BIBLIOGRAPHY' section shows a full citation: 'Campbell, J. L., & Pedersen, O. K. (2007). The varieties of capitalism and hybrid success. *Comparative Political Studies*, 40(3), 307–332. <https://doi.org/10.1177/0010414006286542> WO2011US30214. (2011)'. Below the examples, a breadcrumb trail reads 'Macro: author > Names > Name'. The configuration panel for the 'Name' macro includes a 'Text formatting' section with buttons for Bold (B), Italic (I), Underline (U), Small Caps, Superscript (x⁹), and Subscript (x₆). The 'Affixes' section has input fields for 'delimiter' (comma), 'prefix', and 'suffix'. The 'Name' section has dropdown menus for 'form' (set to 'long'), 'and' (set to 'symbol'), 'delimiter-precedes-et-al' (set to 'contextual'), 'delimiter-precedes-last' (set to 'always'), and 'et-al-min'.



What are your suggestions?



Notes

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Thank you!

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